



## NZDX Announcement

For release: 28 January 2025

### ANZ considers an offer of bonds

ANZ Bank New Zealand Limited (**ANZ**) announced today that, subject to market conditions, it is considering making an offer of unsecured unsubordinated fixed rate bonds with a term of five years (**Offer**) to New Zealand retail investors and certain institutional investors.

It is expected that full details of the Offer will be released in February 2025, when the Offer is expected to open. If ANZ proceeds with the Offer, it will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. No money is currently being sought and the bonds cannot currently be applied for or acquired under the proposed Offer.

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