



NEW ZEALAND'S EXCHANGE

## QUOTATION NOTICE: NZX DEBT MARKET FONTERRA CO-OPERATIVE GROUP LIMITED BONDS (“FCG050”)

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<b>Company:</b>	Fonterra Co-operative Group Limited (“FCG”)
<b>Security Code:</b>	FCG050
<b>ISIN:</b>	NZFCGDG005C4
<b>Details of Issue:</b>	An offer of \$100 million of unsecured, unsubordinated, fixed rate bonds
<b>Opening Date:</b>	Tuesday, 6 November 2018
<b>Closing Date:</b>	Thursday, 8 November 2018
<b>Interest Rate:</b>	4.15% per annum
<b>Maturity Date:</b>	Friday, 14 November 2025
<b>Interest Payment Dates:</b>	14 May and 14 November in each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Tuesday, 14 May 2019
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	\$5,000 and in multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Face Value:</b>	\$1.00 per Bond
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited and Commonwealth Bank of Australia (acting through its New Zealand Branch).
<b>Organising Participant:</b>	ANZ Bank New Zealand Limited
<b>Trust Deed Dated:</b>	Master trust deed dated 18 November 2002 (as amended from time to time) as modified and supplemented by the supplemental trust deed (no. 19) dated 5 November 2018
<b>Issue Date:</b>	Wednesday, 14 November 2018
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt Market:**

Thursday, 15 November 2018

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**8 November 2018**