

## QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND INTERNATIONAL AIRPORT LIMITED BONDS (“AIA230”)

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<b>Issuer:</b>	Auckland International Airport Limited (AIA)
<b>Security Code:</b>	AIA230
<b>ISIN:</b>	NZAIAD0230L0
<b>Details of Issue:</b>	An offer of NZ\$150,000,000 unsecured, unsubordinated, fixed rate bonds
<b>Opening Date:</b>	Monday, 24 September 2018
<b>Closing Date:</b>	Wednesday, 26 September 2018
<b>Interest Rate:</b>	3.51% per annum
<b>Maturity Date:</b>	Thursday, 10 October 2024
<b>Issue/Allotment Date:</b>	Wednesday, 10 October 2018
<b>Interest Payment Dates:</b>	10 April and 10 October each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Wednesday, 10 April 2019
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)
<b>Minimum Application Amount:</b>	\$10,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$10,000
<b>Face Value:</b>	NZ\$1.00
<b>Lead Managers:</b>	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch) and ANZ Bank New Zealand Limited
<b>Organising Participant:</b>	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch)
<b>Registrar:</b>	Link Market Services (“LNKT”)
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Thursday, 11 October 2018



NEW ZEALAND'S EXCHANGE

A handwritten signature in blue ink, appearing to read 'Mark Peterson', with a long horizontal stroke extending to the right.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**26 September 2018**